



Developments as regards the European Union „road package“ initiatives and impacts on road carriers



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Mobility and
Transport

CONNECTING
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Europe on the move

1. Clean, competitive and connected mobility (31 May 2017)
2. Clean Mobility Package (8 November 2017)
3. Safe, clean and connected mobility (17 May 2018)

Main objectives

Provide regulatory framework for road transport sector in the 2020s:

- Clean and climate friendly ("decarbonised") mobility
- Digitalised and connected mobility
- Fair and competitive mobility
- Safe mobility

Why?

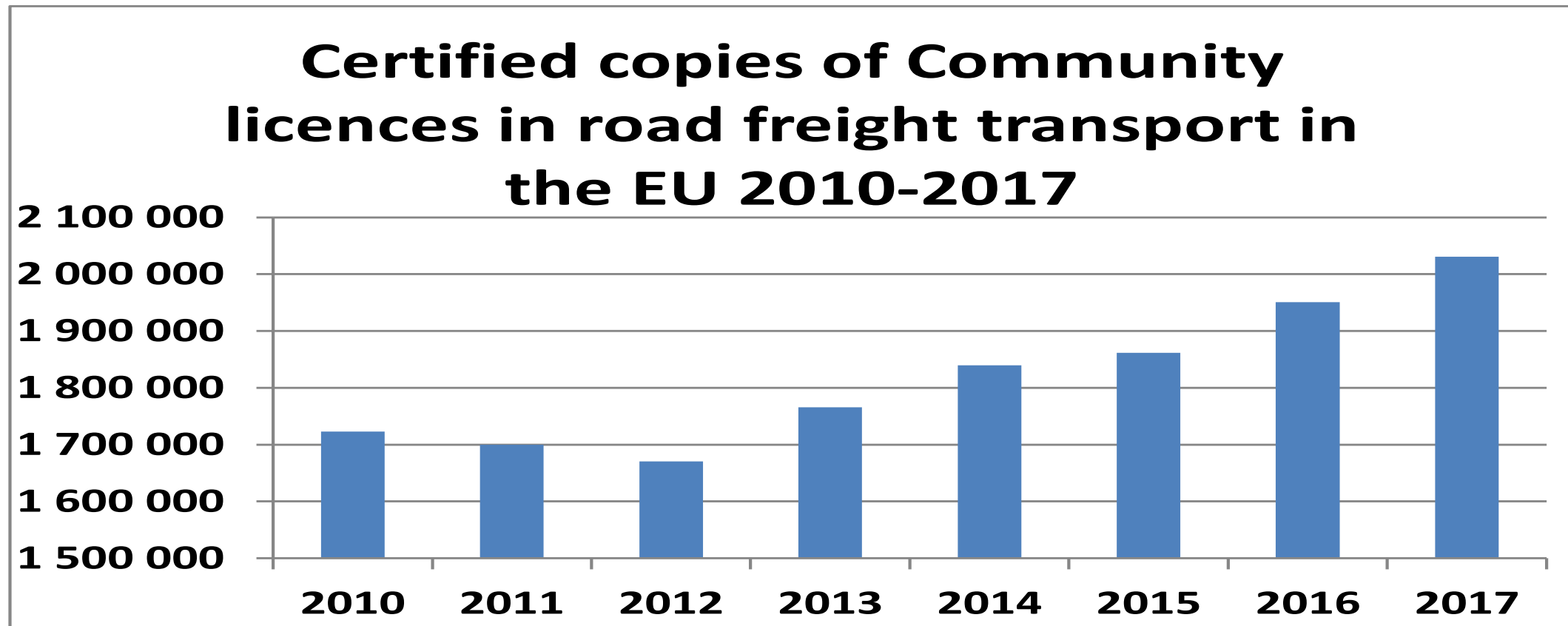
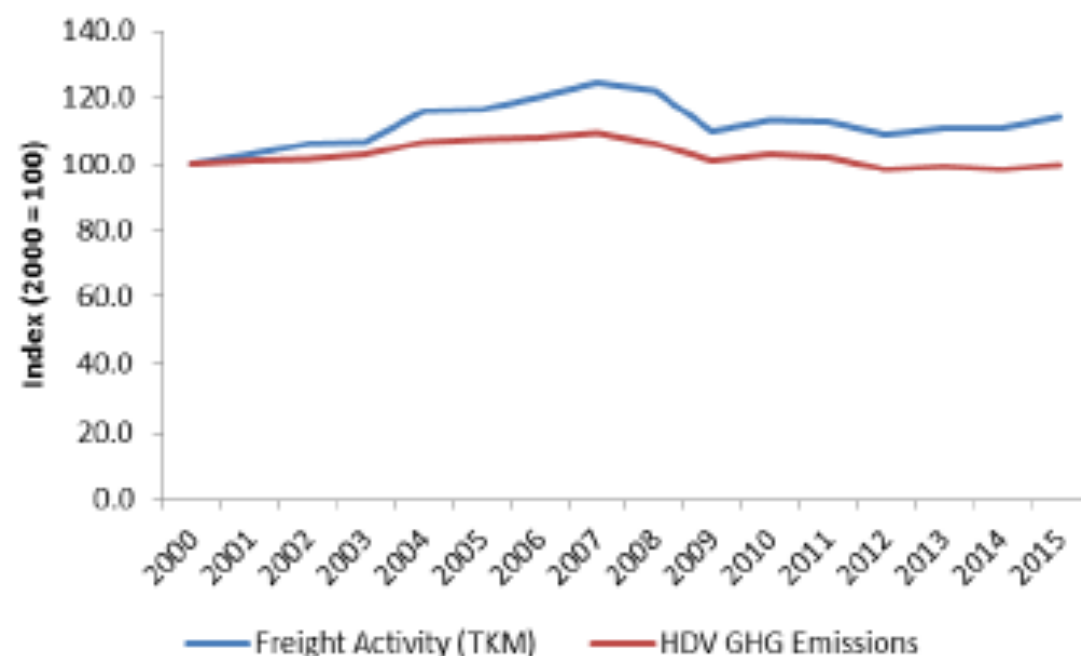
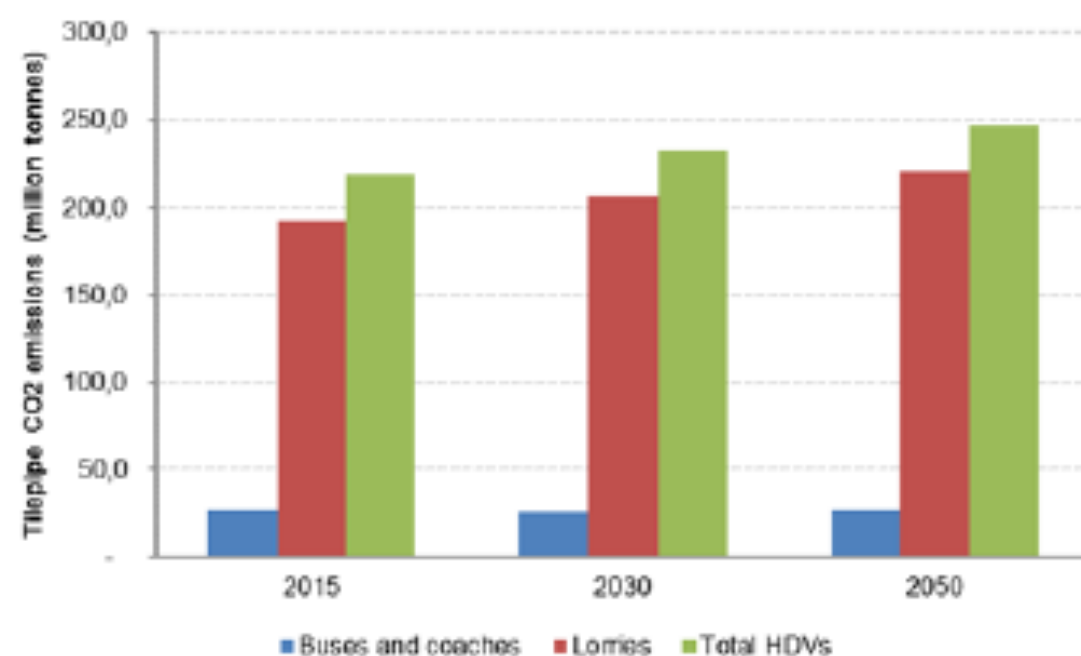


Figure 6: Trend of HDV activity versus GHG emissions



Source: EEA and Eurostat

Figure 7: HDV CO₂ emission projections 2015- 2050 without further policies



Source: PRIMES-TREMOVE

Mobility package 1: road package

6 major amendments and 1 new initiative:

- Market pillar:
 - **Access to the profession: vans; letterbox companies (1071/2009/EU), Access to market: cabotage (1072/2009/EU), Hired vehicles (2006/1/EC)**
- Social pillar:
 - **Enforcement of social legislation (2006/22/EC), posting of drivers (*lex specialis*, new), driving and rest time (561/2006/EC), tachograph (165/2014/EU)**

Other initiatives influencing road transport

5 amendments and 1 new initiative:

- Digitalisation: eFTI and EETS
- Demand side measures: *Eurovignette*, Combined Transport and Buses and Coaches
- Decarbonisation: CO₂ standards and Clean Energy Vehicles, Weights and Dimensions
- Safer mobility proposals

Progress in negotiations: road package

- EP report was rejected by the plenary in June and sent back to Committee. Timing and new position unclear
- Council is trying to achieve General Approach by December 3rd. Important differences still between the Member States
- Potential impacts – depends if and when the positions of the institutions will be established, and what compromises will be achieved in trilogies
 - **Important for the Commission: balance**

Progress: other files

- EETS political agreement hoped still in December
- Combined Transport EP position adopted, in Council subject to road package progress, deal theoretically possible during this EP
- eFTI: Council aiming only for progress report in December
- Eurovignette and Buses&Coaches have not progressed
- Decarbonisation and safer mobility proposals - some progress

Timeline

- If Council or European Parliament do not have a negotiation position yet: very tight for this legislative period
- If a political agreement is found between Council and EP by early 2019 – adoption during current EP possible
- If no political agreement between Council and EP by early 2019 – delay due to EP elections in May 2019, no deal before 2020
- Entry into force usually 2 years later for Directives (transposition deadline)

Thank you for your attention